**This template is where you will summarize all your worksheets and homework assignments into a single, editable document throughout this course. You do not have to use this exact form. Modify as needed to fit your needs and your planning style.**

*Tip: Text boxes will automatically enlarge to fit your content. Type or copy and paste*.

**WHOLE FARM PLAN FOR:** Click or tap here to enter text.

**FARM GOALS STATEMENT**

Click or tap here to enter text.

**RESOURCE SUMMARY**

 Human Resources (Personal Farm Interests & Skills):

 Click or tap here to enter text.

 Other Management and Labor Resources:

 Click or tap here to enter text.

 Natural Resources (Land, Soil, Water, Other):

 Click or tap here to enter text.

 Physical Resources (Buildings, Equipment, Other):

 Click or tap here to enter text.

 Market Resources:

 Click or tap here to enter text.

 Financial Resources:

 Click or tap here to enter text.

 Community and Educational Resources:

 Click or tap here to enter text.

**FARM MAP**

Click inside the box below to insert an image file of your farm map (file must be saved on your device).



**OUR PRODUCT(S)**

Product or Service Definition

Click or tap here to enter text.

**OUR MARKET(S)**

Marketing Options:

Click or tap here to enter text.

Location(s):

Click or tap here to enter text.

Target Market Description:

Click or tap here to enter text.

Competition:
Click or tap here to enter text.

Demand for Product/Service:
Click or tap here to enter text.

Unique Product/Service Attributes (features to highlight):
Click or tap here to enter text.

Promotional Materials & Advertising Ideas:
Click or tap here to enter text.

**ENTERPRISE REQUIREMENTS**

Including challenges & possible solutions

Climate (requirements, challenges & solutions):
Click or tap here to enter text.

Soils:
Click or tap here to enter text.

Water:
Click or tap here to enter text.

Buildings & Fencing:

Click or tap here to enter text.

Machinery:
Click or tap here to enter text.

Labor:
Click or tap here to enter text.

Regulatory/Liability Factors:
Click or tap here to enter text.

**CROP PRODUCTION PLAN**

Crop enterprises planned:

|  |  |  |
| --- | --- | --- |
| **CROP** | **ACREAGE** | **% OF TOTAL LAND** |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |

|  |
| --- |
| **SOIL AND CROP FERTILITY MANAGEMENT**Soil types/characteristics and location on farm: Click or tap here to enter text.How crop and soil fertility will be managed: Click or tap here to enter text.How we will monitor for effective soil fertility: Click or tap here to enter text. |
| **SEEDS AND/OR SEEDLINGS**Sources, suppliers and specifications:Click or tap here to enter text.Greenhouse needs or specifications:Click or tap here to enter text.Other season extension techniques or technology:Click or tap here to enter text. | Potting supplies (soil mix, fertilizer, containers):Click or tap here to enter text.Watering or misting system:Click or tap here to enter text.Greenhouse crop/seedling pest and disease control:Click or tap here to enter text. |

**CROP PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **CROP ROTATION PLAN**Describe: Click or tap here to enter text. | **COVER CROP/GREEN MANURE USE** |
| **COMPOST USE**On-farm composting: Click or tap here to enter text.Purchased compost: Click or tap here to enter text. | **MANURE USE**Sources and types: Click or tap here to enter text.Treatments, storage and use: Click or tap here to enter text. |
| **ADDITIONAL SOIL AMENDMENTS OR TREATMENTS**Describe: Click or tap here to enter text. | **TILLING, PREPARATION AND CULTIVATION**Needs: Click or tap here to enter text.Equipment: Click or tap here to enter text. |
| **WATER USE**Needs: Click or tap here to enter text.Sources: Click or tap here to enter text.How applied: Click or tap here to enter text. | **SOIL, WATER, NATURAL RESOURCE MANAGEMENT**Practices to be implemented: Click or tap here to enter text. |

**CROP PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **WEED MANAGEMENT PLAN**Monitoring and Identification: Click or tap here to enter text.Issues: Click or tap here to enter text.Strategies to employ: Click or tap here to enter text. | **INSECT AND PEST MANAGEMENT PLAN**Monitoring and Identification: Click or tap here to enter text.Issues: Click or tap here to enter text.Strategies to employ: Click or tap here to enter text. |
| **DISEASE MANAGEMENT PLAN**Monitoring and Identification: Click or tap here to enter text.Issues: Click or tap here to enter text.Strategies to employ: Click or tap here to enter text. | **HARVEST AND STORAGE**Methods: Click or tap here to enter text.Facilities/Equipment: Click or tap here to enter text.Processing/Trainsportation: Click or tap here to enter text. |
| **ON-FARM FOOD SAFETY**Potential risks: Click or tap here to enter text.Who oversees food safety for this farm? Click or tap here to enter text.Strategies for reducing food safety risks on farm: Click or tap here to enter text. |

**CROP PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **WEED MANAGEMENT PLAN**Monitoring and Identification: Click or tap here to enter text.Issues: Click or tap here to enter text.Strategies to employ: Click or tap here to enter text. | **INSECT AND PEST MANAGEMENT PLAN**Monitoring and Identification: Click or tap here to enter text.Issues: Click or tap here to enter text.Strategies to employ: Click or tap here to enter text. |
| **DISEASE MANAGEMENT PLAN**Monitoring and Identification: Click or tap here to enter text.Issues: Click or tap here to enter text.Strategies to employ: Click or tap here to enter text. | **HARVEST AND STORAGE**Methods: Click or tap here to enter text.Facilities/Equipment: Click or tap here to enter text.Processing/Transportation: Click or tap here to enter text. |
| **ON-FARM FOOD SAFETY**Potential risks: Click or tap here to enter text.Who oversees food safety for this farm? Click or tap here to enter text.Strategies for reducing food safety risks on farm: Click or tap here to enter text. |

**LIVESTOCK PRODUCTION PLAN**

|  |  |
| --- | --- |
| **PRODUCTION SYSTEM OVERVIEW**Describe livestock operation goals: Click or tap here to enter text.Species and number of animals planned: Click or tap here to enter text.Method (organic, natural, conventional): Click or tap here to enter text. | **ANIMAL ORIGINS**Current stock: Click or tap here to enter text.Future stock: Click or tap here to enter text.Breeding stock: Click or tap here to enter text.Herd replacement strategy: Click or tap here to enter text.On-farm breeding program: Click or tap here to enter text. |
| **ANIMAL FEED**Feed types required by livestock: Click or tap here to enter text.Estimated volume (daily, monthly, yearly): Click or tap here to enter text.Feed raised on farm: Click or tap here to enter text.Feed purchased (and sources): Click or tap here to enter text.Feed storage: Click or tap here to enter text. | **PASTURE AND GRAZING PLAN**Livestock to be pastured: Click or tap here to enter text.Rotation schedule: Click or tap here to enter text.Duration of rotation: Click or tap here to enter text.Forage mix: Click or tap here to enter text.Supplemental feed: Click or tap here to enter text.Shelter access: Click or tap here to enter text. |
| Fencing/predator control: Click or tap here to enter text. |

**LIVESTOCK PRODUCTION PLAN, continued**

|  |  |
| --- | --- |
| **LIVESTOCK WATER**Sources: Click or tap here to enter text.Volume required: Click or tap here to enter text. | **LIVESTOCK HOUSING**Barns or shelters: Click or tap here to enter text.Mobile housing (chicken “tractors”): Click or tap here to enter text.Paddocks, pens, corrals:Heating/cooling: Click or tap here to enter text.Bedding material: Click or tap here to enter text.Waste management plan: Click or tap here to enter text. |
| **SUMMARY OF ANIMAL CARE AND MANAGEMENT**Animal ID method: Click or tap here to enter text.Recordkeeping: Click or tap here to enter text.Preventative health: Click or tap here to enter text.Veterinarian: Click or tap here to enter text.Animal transportation: Click or tap here to enter text.Pest, parasite and disease management strategies: Click or tap here to enter text. | **PROCESSING/MORTALITY**Method of slaughter: Click or tap here to enter text.Available facilities: Click or tap here to enter text.Transportation: Click or tap here to enter text.Meat storage: Click or tap here to enter text.Licensing, inspection, certifications required: Click or tap here to enter text.Other processing details: Click or tap here to enter text.Disposal plan for mortality: Click or tap here to enter text.  |

**FARM FINANCIAL PLAN**

|  |  |
| --- | --- |
| **Overview**Financial goals: Click or tap here to enter text.Start-up capital needed: Click or tap here to enter text.Sources:Click or tap here to enter text.Operating costs:Click or tap here to enter text.Source of funds:Click or tap here to enter text. | **Enterprise Budget Summary and Analysis**Conclusions from enterprise budgets: Click or tap here to enter text.Feasibility of proposed enterprise:Short term: Click or tap here to enter text.Long term: Click or tap here to enter text. |
| **Farm succession or transition plan**Click or tap here to enter text. |

 **RISK MANAGEMENT**

|  |  |
| --- | --- |
| **Describe plans to help minimize financial risk on the farm**Click or tap here to enter text. | **How are you protected from personal and financial liability on the farm?**Click or tap here to enter text. |
| **Do you have an emergency plan for fire, flood or other natural disasters?**Click or tap here to enter text. | **Who can you contact for assistance in an emergency or during a leave of absence from the farm?**Click or tap here to enter text. |

**NEXT STEPS**

What other information or resources do you need to successfully achieve your small farm dream?

Click or tap here to enter text.